

Account Change Form & Instructions

Use this form to change any of the following:

- Legal or Mailing Address
- Account number (intra firm)
- Financial Advisor information (intra firm)

1. Investor Information *Please print clearly.*

_____		_____		_____	
Grant Park Account Title (how the statement reads)		Grant Park Investor ID		Social Security Number	
_____		_____		_____	
Address (if changing)		City		State	
_____		_____		_____	
(_____) _____		_____		_____	
Daytime Phone Number		Email		_____	
		<input type="checkbox"/>		Check box to opt out of accessing your monthly statement online	

2. Account Information *Complete this step if you are changing your account number*

Original account number _____	New account number _____
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3. Financial Advisor Information *Please complete this section if you are updating your advisor or branch information within the same firm.*

_____		_____		_____	
Name of New Advisor		Daytime Phone Number		Fax Number	
_____		_____		_____	
Advisor ID Number		Branch ID Number		Email	
_____		_____		_____	
_____		_____		_____	
Firm Name		Address		City	
_____		_____		_____	
		State		Zip	

4. Authorization *FA or investor must sign this section.*

_____		_____	
Investor's Name (print)		Financial Advisor's Name (print)	
_____		_____	
_____ / /		_____ / /	
Investor's Signature		Date	
_____		_____	
Financial Advisor's Signature		Date	

Please return via fax to 312.756.4452 or email cs@dearborncapital.com